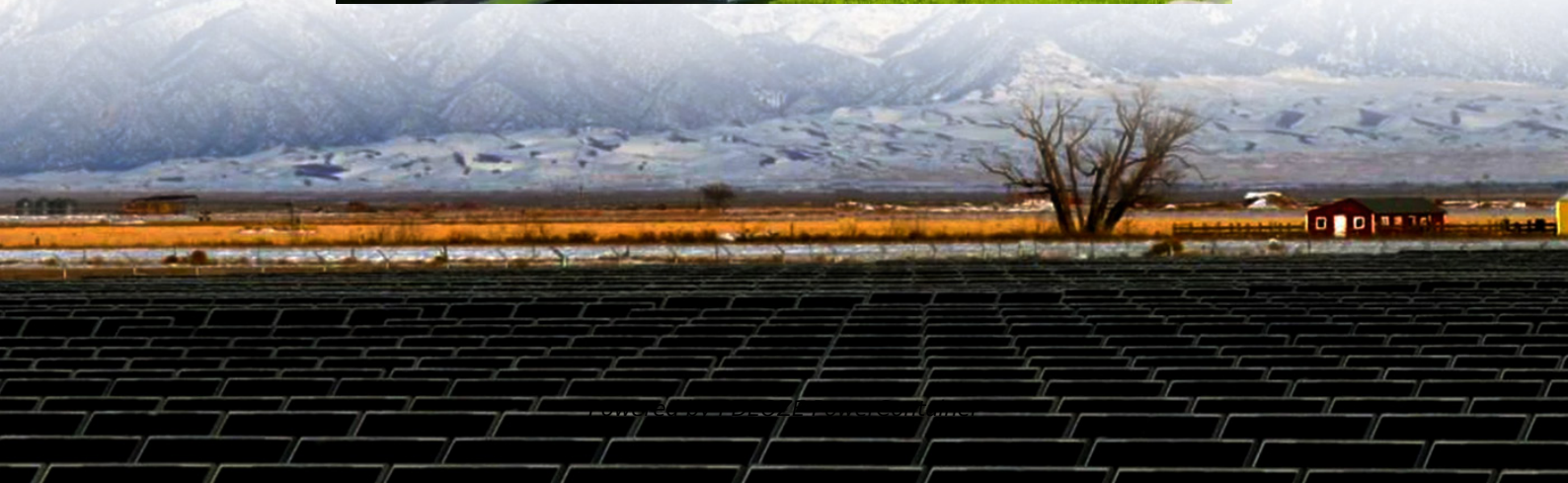


PDEOZE PowerContainer

Bosnia and Herzegovina Telecommunications solar Base Station Computer Room



Overview

Does Bosnia-Herzegovina have a telecom market?

According to Business Monitor International's (BMI) Bosnia-Herzegovina Telecommunications Report, BiH's telecom market remains one of the least developed in Central and Eastern Europe and, as such represents a significant growth opportunity for operators and telecom equipment vendors.

What is the telecommunications sector in Bosnia?

Bosnia's telecommunications sector was divided along ethnic lines following the 1992-1995 war. In the Federation, service is split between the Sarajevo-based BH Telecom in Bosniak-majority areas and Mostar-based HT Mostar in Croat-majority areas, while Banja Luka-based M:Tel (Telekom Srpske) covers the entire territory of the Republika Srpska.

How many mobile network operators are there in Bosnia & Herzegovina?

At the end of 2022, there were six active mobile virtual network operators in Bosnia and Herzegovina. Total fixed line connections declined by 6 percent in 2022 to 650,896 with the nation's three "dominant" operators - BH Telecom, M:Tel, and HT Mostar - controlling the majority (80 percent) market share.

Does Bosnia & Herzegovina have a mobile market?

The company is part of media company United Group. Bosnia and Herzegovina's Communications Regulatory Agency (CRA) published data on the country's communications markets for 2022, which revealed that mobile subscriber numbers increased by 2 percent over the number of mobile subscribers in 2021.

Who owns BH Telecom & HT Mostar?

The Federation government owns controlling shares in BH Telecom and HT Mostar. The CRA awarded the three operators 4G licenses in April 2019. The mobile phone market currently is estimated to have around 98 percent market

penetration. M:Tel has been expanding steadily both in the Republika Srpska and in the Federation.

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