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How much are the prices of solar modules in Asia



Overview

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In a new weekly update for pv magazine, OPIS, a Dow Jones company, reports that US-assembled modules with imported cells continue to be heard between \$0.26/W and \$0.33/W, while modules with domestic content – which are still limited to just a handful of producers – are generally quoted between.

Reciprocal tariff rates announced by the U.S. in April 2025 for various countries (tariffs charged to the U.S. vs. the new U.S. “reciprocal” import tariffs). Notably, China and several Southeast Asian nations face tariffs in the 24–49% range, whereas many allies or smaller trade partners see.

This report presents insights into the manufacturing cost of solar PV modules in Asia. The average cost breakdown provides a detailed analysis of various cost components and their cost movement, along with the manufacturing cost analysis of a hypothetical 200kW project. Key insights gathered from.

Solar tariffs on four Southeast Asian countries could shock the US solar industry, potentially making imports and domestic manufacturing more expensive. In a higher-for-longer tariff environment, how the industry future-proofs its supply chain will set the stage for the longer-term outlook The US.

In the most recent tender, modules were priced as high as RMB0.75/W. Image: PV Tech. On 11 March 2025, the results of the China Datang Group’s 2025-2026 PV module framework purchase tender were announced, with the spot price of n-type modules increasing from RMB0.7/W (US\$0.097/W) to RMB0.73/W.

At the Bloomberg New Energy Finance Summit in Shanghai on November 27,

the leaders of China's, and the world's largest solar module firms expressed worries on the all time low module prices seen in recent weeks and months. For what it is worth, prices are expected to drop even further before any. How much does a PV module cost in China?

According to price analysis firm InfoLink: "Since March, the spot price of n-type modules in China has soared from RMB0.7/W to RMB0.73/W. Quotes from leading manufacturers are approaching the RMB0.75/W mark." The results of the China Datang Group's 2025-2026 PV module framework. Image: Datang.

How much did solar panels cost in April?

Many manufacturers announced price increases effective immediately in April: SolarSpace – a Chinese-based module supplier – raised its U.S. wholesale price from roughly \$0.22 per watt to about \$0.297 per watt in April, an increase of ~35%.

How much does SolarSpace cost?

SolarSpace – a Chinese-based module supplier – raised its U.S. wholesale price from roughly \$0.22 per watt to about \$0.297 per watt in April, an increase of ~35%. This jump closely matches the new 34% tariff on Chinese goods , indicating the cost is being passed through to buyers.

Will China still control 80% of solar module manufacturing?

However, that will not be an easy task when China still controls more than 80% of global solar manufacturing. Domestically, crystalline solar module manufacturing would increase, but at a higher cost, mainly due to higher cell import prices.

What's going on with solar imports from Southeast Asia?

The trade tensions on solar imports from Southeast Asia aren't new. After the over-300% tariff on Chinese solar products reduced US solar imports from China to nearly zero, the country seemingly ramped up manufacturing capacity in these four countries to get their products into the US.

How much are solar tariffs in Southeast Asia?

Tariff rates vary by country and company, but they're as high as a prodigious 3,521% for Cambodia, 972% for Thailand, 814% for Vietnam, and 250% for Malaysia. The trade tensions on solar imports from Southeast Asia aren't new.

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