

## **PDEOZE PowerContainer**

# **Indonesia outdoor power wholesale price**



## Overview

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How big is the Indonesia power market?

Image © Mordor Intelligence. Reuse requires attribution under CC BY 4.0. The Indonesia Power Market size in terms of installed base is expected to grow from 90.83 gigawatt in 2025 to 113.79 gigawatt by 2030, at a CAGR of 4.61% during the forecast period (2025-2030).

Does Indonesia's power market operate under a single-buyer model?

The projections in our reports recognise the regulatory landscape in which the public and private sectors have to operate. Indonesia's power market operates under a single-buyer model.

How does Indonesia's power market work?

Indonesia's power market operates under a single-buyer model. The state-owned Perusahaan Listrik Negara (PLN) is the single-buyer, and operator of transmission, distribution, and retail businesses; as well as operator of major power plants. Private generation is allowed under bilateral agreement with PLN.

What is the average electricity price in Indonesia?

The average electricity price in Indonesia has dropped from 77.74 USD/MWh in 2022 to 76.47 USD/MWh in 2023. Since 2017, the average electricity price in Indonesia has fluctuated between 76.22 USD/MWh (2020) and 84.38 USD/MWh (2017). The top amount of capacity installed in Indonesia in 2023 was in Coal at 50.42%, down from 51.82% in 2022.

Who are the major players in Indonesian power market?

The Indonesian power market is moderately consolidated. Some of the major players involved in the market (in no particular order) include PT Perusahaan Listrik Negara, CanadianSolar Inc., PT PP Persero Tbk, BCPG Public Company Limited, and Sindicatum Renewable Energy Company Pte Ltd., among others.

Where does Indonesia reliance on coal-based power plants come from?

This reliance on coal-based power plants comes from the coal mining industry in Indonesia. According to Ministry of Energy and Mineral Resources (Indonesia), the country produced around 687.43 million metric tons of coal in 2022, an increase of around 12% in coal production as compared to 2021, i.e., 613.99 million metric tons.

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For installers and businesses working on commercial or off-grid solar projects, buying solar equipment at wholesale prices can help lower costs and increase profits.

Indonesia Power analysis includes a market forecast outlook for 2025 to 2030 and historical overview. Get a sample of this industry analysis as a free report PDF download.

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Presents our annual projections for wholesale electricity and gas prices out to 2050 or 2060, depending on client requirements, for our three internally consistent scenarios (High, Central ...

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